

The isolved Benefit Services Online Portal provides you with a suite of reports to assist you with complying with Fringe Benefits (i.e. Flexible Spending Accounts (FSA), Health Reimbursement Arrangements (HRA), etc.) This guide is designed to help you with pulling reports within the isolved Benefit Services Online Portal.

If you have a question about any reports and the data that will pull on the report, please review our [Fringe Benefits Reports Guide](#), available on the [FSA Resource Center](#).

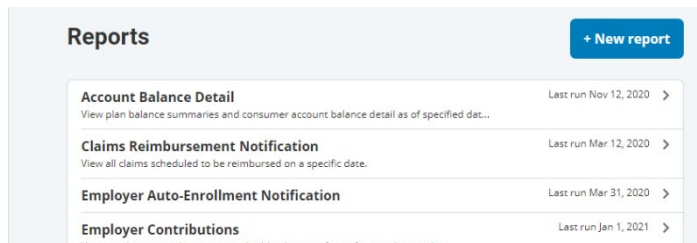
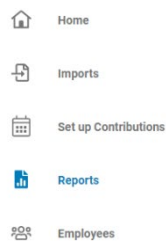
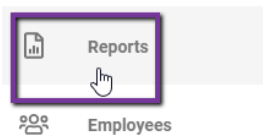
## Reports

 Imports

Click on "Reports" tab to view any reports you have processed in the past or to pull any reports now.

 Set up Contributions

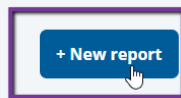
To view prior reports, click on the name of the report in the list.



To process a new report now, click on "Run New Report"

[← Back to Reports](#)

### Account Balance Detail



Showing 2 of 2 results

Sort by date descending ▾

As of 11/12/2020  
Excel

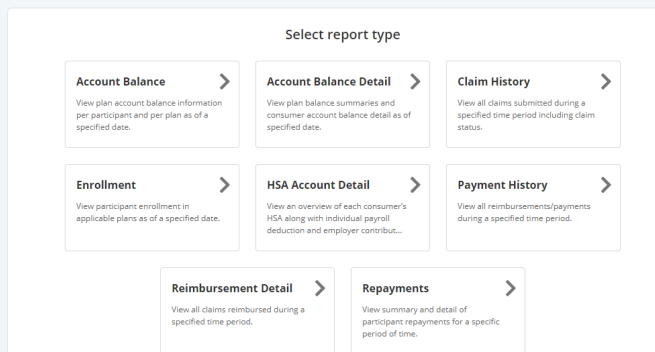
Created Nov 12, 2020

As of 11/12/2020

Created Nov 12, 2020

You will select report type.

### Create a new report



You will be asked to fill out the information for the report that you want data.

## New Account Balance

**Report details**

**File type**

File type ▾

**Time**

As of  
3/17/2021 📅

**Plan**

Plan year ▾ Plan

**\*Note:** You can mark to receive an email notification when the report is available. This will allow you to continue with your tasks and retrieve the report when it has completed the processing stages.

### Options

Email me when the report is available

When all required data fields are completed, click on "Request".

You will receive a confirmation of the request for the report being received successfully. You can then see the progress of the report.

### Account Balance Excel

[+ New report](#)

Showing 1 of 1 results [Sort by date descending ▾](#)

<b>As of 3/17/2021</b> Excel	In Progress
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